

## **Capital Advisers Named Second Fastest Growing RIA Firm in North Carolina** *Financial Advisor* Ranks Firms for Growth in Assets Under Management

**RALEIGH, N.C. (July 10, 2006)** – *Financial Advisor* magazine has named Capital Advisers Inc., a Raleigh-based registered investment advisory firm, as the second fastest growing registered investment advisor (RIA) firm in North Carolina.

“We are honored to be recognized in *Financial Advisor’s* national survey,” said Roland Jones, president of Capital Advisers. “Our focus has been to provide superior portfolio management to our growing customer base. This strategy has allowed our firm to prosper so that we can continue providing our clients with state-of-the-art investment management and the highest level of support quarter after quarter and year after year.”

*Financial Advisor’s* Top RIA Survey is a ranking of independent registered advisory firms based on their percent change in assets under advisement between December 31, 2004 and December 31, 2005. Data for the rankings were obtained from questionnaires mailed to independent RIA firms. To be eligible, firms had to 1) be registered as an advisor with the SEC; 2) offer financial planning services; 3) have predominantly individual clients; and 4) be independent, i.e., not a subsidiary of a larger entity.

Capital Advisers ([www.capitaladvisersinc.com](http://www.capitaladvisersinc.com)) provides its clients with a cost-efficient and tax-effective investment of their assets. The firm uses sound, independent research and managed products – mutual funds, ETFs, hedge funds and separate accounts – to build a portfolio that meets each client's specific goals, objectives and risk tolerance. Capital Advisers then employs a modified constant weighting asset allocation and rebalancing strategy to minimize losses and capture gains.

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