

As Seen In

*Bloomberg Businessweek,
Fortune & Money*

TRIANGLE FINANCIAL

STRATEGIC INVESTMENT SERVICES FOR A SECURE FUTURE



THE CAPITAL INVESTMENT COMPANIES TEAM

Capital Investment Companies has built a reputation for Integrity, Independence, and Innovation since 1984.

“Some people don’t think you need the human touch anymore, but when you’re dealing with someone’s money, we feel the human touch is essential,” says Richard Bryant, co-founder, principal, and CEO of Capital Investment Companies.

Capital Investment Companies was founded in 1984 as a broker-dealer and a money management company that now has over 200 financial advisors in 17 states. Over the past 32 years, it has fostered relationships that allow it to offer a broad suite of financial services—including estate planning, trust services, insurance options, and retirement planning—through a family of entities the company calls its Ensemble Platform.

“The Ensemble Platform is a ‘cradle-to-grave’ offering that allows us to address just about any financial need a client may have,” says Ben Brooks, director of wealth management at Capital Investment Group, one of the company’s investment divisions.

At a time when other financial services companies are undergoing mergers and acquisitions, Capital Investment Companies remains committed to stability and independence. “Providing our clients with a consistent experience over the long term has been extremely powerful for us,” says Brooks. “We control our own destiny because we are independent and privately held.”



Securities offered through Capital Investment Group Inc.
or Capital Investment Brokerage Inc., Members FINRA/SIPC

INDEPENDENT SPIRIT

Capital Investment Companies also values independence in the financial advisors it works with. “All of our financial advisors are independent,” says Bryant. “We work with mature advisors who are self-starters and want to build their own businesses. While we provide the infrastructure that allows them to grow, they have control.”

Being independent also allows advisors to provide clients a high level of attention. Some companies will only provide individualized service to clients with accounts over \$250,000; those with less are serviced by a call center. “Many of our customers have under \$250,000,” says Bryant. “We are proud to individually serve the middle market as well as higher net worth individuals.”

SOLUTIONS FOR SUCCESS

Within the Ensemble Platform’s family of registered investment advisors, there are several approaches to investing. Capital Investment Counsel, for example, focuses on value-oriented stocks, buying them at the right time and holding for the long term. On the other hand, Capital Advisers enjoys success buying a range of no-load funds, ETFs, and privately managed assets. And Capital Investment Advisory Services allows for a unique combination of both approaches.

“At the end of the day, it’s based on integrity, and it’s based on meeting customer needs,” says Brooks. “We think that’s the way of the future.”

Capital Investment Companies is located at
100 East Six Forks Road, Suite 200, in Raleigh, NC.

**For more information, call
919-831-2370 or visit capital-invest.com.**